#### **Union Pacific Corporation**



DEC 13 1989 -11 25 AM

Jack E. Jerrett Senior Corporate Attorney December 11, 1989 INTERSTATE COMMERCE COMMISSION

#### AIRBORNE EXPRESS

9-347A005

Hon. Noreta R. McGee Secretary Interstate Commerce Commission 12th Street and Constitution Avenue, N.W. Washington, DC 20423

> Re: Union Pacific Equipment Trust No. 3 of 1979;

Agreement dated as of February 1, 1979

Dear Ms. McGee:

Enclosed please find an original and two counterparts of the document described below, which are to be recorded pursuant to 49 U.S.C. §11303.

The document is a Bill of Sale and Declaration of Payment, dated as of December 5, 1989, by Citibank, N.A., as Trustee under the above-captioned Equipment Trust Agreement, consenting that the record of its title to the equipment covered by such Equipment Trust Agreement be cancelled and discharged. The Equipment Trust Agreement is recorded under Recordation No. 10218.

I have enclosed a fee of \$1! Please return to me one stamped counterpart of the Bill of Sale and Declaration of Payment and any additional counterparts which you do not need for recordation. Kindly acknowledge your receipt of this letter and its enclosures by stamping and returning to me the extra copy of this letter which I have enclosed. postage paid, addressed envelope is enclosed for your convenience.

> Sincerely, Jud 4. Janett

JEJ:ccm Enclosures

cc: Edwin A. Willis

Robert E. Bartos

### Interstate Commerce Commission

Washington, D.C. 20423

OFFICE OF THE SECRETARY

Jack E. Jerrett
Senior Corporate Attorney
Union Pacific Corporation
Martin Tower
Eighth & Eaton Avenues
Bethlehem.PA. 18018

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 12/13/89t 11:25am, and assigned recordation number(s). 9840-D & 10218-C

Sincerely yours,

Noreta R. McGee Secretary

Enclosure(s)

RECORDATION NO 10218

BILL OF SALE
AND
DECLARATION OF PAYMENT

DEC 13 1989-11 25 AM INTERSTATE COMMERCE COMMISSION

KNOW ALL MEN BY THESE PRESENTS, that

WHEREAS, Union Pacific Railroad Company, a Utah corporation (the "Company"), and Citibank, N.A., a national banking association incorporated and existing under the laws of the United States of America, as Trustee (the "Trustee"), have entered into an Equipment Trust Agreement, dated as of February 1, 1979, which was filed and recorded pursuant to 49 U.S.C. §11303 (formerly Section 20c of the Interstate Commerce Act) on March 23, 1979 and assigned Recordation No. 10218; a First Supplemental Agreement, dated as of April 1, 1980, amending such Equipment Trust Agreement, which was filed and recorded pursuant to Section 11303 on May 16, 1980 and assigned Recordation No. 10218-A; and a Second Supplemental Agreement, dated as of August 1, 1982, amending such Equipment Trust Agreement, which was filed and recorded pursuant to Section 11303 on August 20, 1982 and assigned Recordation No. 10218-B (the Equipment Trust Agreement, as amended, being hereinafter referred to as the "Agreement") covering the construction and transfer of the units of railroad equipment (the "Equipment") described in Schedule A hereto and, pursuant to the Agreement, the Trustee has issued \$15,400,000 aggregate principal amount of Union Pacific Equipment Trust No. 3 of 1979 Equipment Trust Certificates: and

WHEREAS, on November 1, 1989, the Company made the final payment due under the Agreement; and

WHEREAS, the Company has paid the Trustee the full aggregate purchase price for all the Equipment, together with interest, and any and all other payments as provided in the Agreement, and the Company represents and warrants that it has performed all the covenants and conditions contained in the Agreement;

NOW, THEREFORE, the Trustee does hereby declare and acknowledge that to the best of its knowledge and belief and based on the foregoing, all the terms and conditions stipulated in the Agreement have been fully performed and that all monies payable thereunder have been fully paid.

WHEREUPON, the Trustee does hereby grant, bargain, sell and convey unto the Company, without recourse in any event, in any contingency or for any cause, the Equipment free and clear of all liens and encumbrances created in or retained by it under the Agreement, it being understood that the Trustee makes no other covenants of title, representations or warranties, expressed or implied, in law or in equity, with respect to any other liens or with respect to any other matters relating to the Equipment, including without limitation the existence of such Equipment, that the Equipment has not been previously leased under the Agreement or that the Equipment has not suffered a Casualty Occurrence (as defined in the Agreement).

TO HAVE AND TO HOLD all and singular the Equipment unto the Company, its successors and assigns forever.

IN WITNESS WHEREOF, the Trustee has caused this instrument to be executed under its corporate seal by its officers thereunto duly authorized this  $5^{2}$  day of DECEMBER , 1989.

CITIBANK, N. A.,
As Trustee  By: Dellie
Attest:) Attest:  Rebucu
TRUST OFFICER
STATE OF NEW YORK ) ) ss.:
COUNTY OF NEW YORK )
On this $5^{-R}$ day of DECEMBER , 1989, before me
personally appeared
who being by me duly sworn, said that he is a VICE PRESIDENT
of Citibank, N.A., the seal affixed to the foregoing instrument
is the corporate seal of such corporation and the instrument was
signed and sealed on behalf of the corporation by authority of
its Board of Directors, and he acknowledged that the execution of
the foregoing instrument was the free act and deed of the corpo-
ration.

NAINCY H. FORTE
Notary Public, State of New York
No. 41-4002389
Qualified in Outgons County
Certificate Filed in New York County
Commission Expires Aug. 3, 1991

## UNION PACIFIC EQUIPMENT TRUST NO. 3 OF 1979 Dated February 1, 1979 Description of Equipment as of September 30, 1989

#### GONDOLA CARS

UP034100 - UP034118 Inclusive UP034120 - UP034121 Inclusive UP034123 - UP034127 Inclusive UP034130 - UP034140 Inclusive UP034142 - UP034149 Inclusive UP034151 - UP034152 Inclusive UP034154 - UP034160 Inclusive UP034162 - UP034167 Inclusive UP034169 - UP034170 Inclusive UP034172 - UP034176 Inclusive UP034179 - UP034183 Inclusive UP034185 - UP034199 Inclusive

#### OPEN HOPPER CARS

UP040780 - UP040791 Inclusive UP040793 - UP040809 Inclusive UP040811 - UP040851 Inclusive UP040853 - UP040893 Inclusive UP040895 - UP040911 Inclusive UP040913 - UP040926 · Inclusive UP040928 - UP040937 Inclusive UP040939 - UP040947 Inclusive UP040949 - UP040971 Inclusive UP040973 - UP040994 Inclusive UP040996 - UP041002 Inclusive UP041004 - UP041006 Inclusive UP041008 - UP041019 Inclusive UP041021 - UP041039 Inclusive UP041041 UP041043 - UP041053 Inclusive UP041055 - UP041102 Inclusive

# UNION PACIFIC EQUIPMENT TRUST NO. 3 OF 1979 Dated February 1, 1979 Description of Equipment as of September 30, 1989 Page 2

#### OPEN HOPPER CARS (Continued)

UP041104			
UP041106	-	UP041116	Inclusive
UP041118	-	UP041145	Inclusive
UP041147	-	UP041201	Inclusive
UP041203	-	UP041248	Inclusive
UP041250	-	UP041252	Inclusive
UP041254	-	UP041290	Inclusive
UP041292	_	UP041293	Inclusive
UP041295	-	UP041299	Inclusive
UP044501	-	UP044527	Inclusive
UP044529	-	UP044538	Inclusive
UP044540	-	UP044544	Inclusive
UP044546	-	UP044548	Inclusive
UP044550	_	UP044553	Inclusive
UP044555	-	UP044557	Inclusive
UP044559	-	UP044573	Inclusive
UP044575	-	UP044576	Inclusive
UP044578			
UP044580	-	UP044582	Inclusive
UP044584	-	UP044602	Inclusive
UP044604	-	UP044613	Inclusive
UP044615	-	UP044641	Inclusive
UP044643	-	UP044644	Inclusive
UP044646	-	UP044647	Inclusive
UP044649	-	UP044650	Inclusive
UP044653			
UP044655	-	UP044656	Inclusive
UP044659	-	UP044662	Inclusive
UP044664	-	UP044670	Inclusive
UP044672			
UP044674	-	UP044678	Inclusive
UP044680	-	UP044681	Inclusive
UP044683	-	UP044699	Inclusive